
MilCoin Network Executive Summary

The MilCoin Network is a visionary project poised to rise as a world leader in the acquisition, preservation, and development of real estate and entertainment media assets. Our mission is to be a model for sustainable land use and business practices, a driver for community growth and tourism development, and an innovator in technologies offering solutions to the global imperative for safeguarding our world's precious cultural and ecological resources. We owe it to future generations to protect the biodiversity on which mankind relies so heavily.

Directed by a passionate, dynamic management team boasting extensive experience in real estate development and resort operations, ecological conservation, media distribution, information technology, and corporate finance, the MilCoin Network is a consortium of sixteen distinct companies whose respective products and services are specifically geared towards perpetuating our collective mission, spearheaded by our principal team: LatAm Save The World.

Our Platform - Rewarding Our Members

We are proud to introduce our flagship product, the MilCoin: a securitized ERC20 Ethereum token designed to facilitate a rewarding member experience through our network of products and services comprising a suite of smart contracts for real estate transactions, multilingual OTT streaming media platform, ad-free web browser and mobile application, and ever-growing ecosystem of branded destination resorts. Over time, using a combination of membership offers and rewards incentives, we will motivate consumers and merchants around the world to join the cause and accept MilCoin as their preferred method of payment.

Our Promise - Conservation & Green Development

Our team has dedicated the past six years laying the groundwork vetting and negotiating large parcel land opportunities and is positioned to acquire a real estate portfolio spanning upwards of ten million hectares with 850 kilometers of beachfront throughout Latin America.

Using the funds raised through this ambitious ICO, we resolve to immediately dedicate 90% of all acquired land to conserving natural habitats and endangered species, generating renewable energies, and building infrastructure for sustainably sourcing natural resources and transforming waste into recycled materials.

The remaining 10% will be used for acquiring operational hotels and developing world-class resort destinations offering a range of luxury amenities and activities based on lifestyle interests including extreme sports, ecotourism, fashion, film production and broadcasting, arts and culture, and beyond. Improvements to existing hotels in the early stages will primarily be geared towards standardizing management practices to ensure consistent cash flow, meanwhile integrating IT infrastructure with our platform, establishing these properties as the first brick and mortar businesses to accept MilCoin in exchange for products and services.

Business Model - Debt Free, Securitized, & Controlled

MilCoin Network is designed to meet the requirements and objectives of both the most conservative investors and those preferring potential for substantial long-term ROI. The key to MilCoin Network's business model is threefold:

- Acquiring a large volume of debt-free, income producing real estate assets to secure the value of each MilCoin token and generate immediate uplift in property value due to improved utilization, from which we stand to benefit in the form of short-term cash flow, tax incentives, carbon credits, and reduced operating expenses.
- Acquiring intellectual property rights through purchase of digital libraries, restoring and enhancing international films in the public domain, and producing original content. Generating revenue through licensing IP, branded product placement, and a combination of subscription and ad-supported VOD services.
- By agreement, controlling supply and distribution of financial instruments including MilCoin tokens and shares in MilCoin Network's sixteen companies. Generating short term liquidity by selling a percentage of shareholdings: distributing proceeds of sales to investors and converting remaining tokens and shares into warrants at a ratio of 2:5, exercisable following a two-year holding period. In doing so, we will ensure early returns for investors and that tokens and shares are never offered for more than the market is looking to buy.

This project is truly a labor of love. Passion is what fuels us - Passion for our work, our community, and leaving the world a better place than we found it. Together, we can make this dream a reality and hope you will join us for the ride.

MilCoin Network Executive Summary

The MilCoin Network is a visionary project poised to rise as a world leader in the acquisition, preservation, and development of real estate and entertainment media assets. Our mission is to be a model for sustainable land use and business practices, a driver for community growth and tourism development, and an innovator in technologies offering solutions to the global imperative for safeguarding our world's precious cultural and ecological resources. We owe it to future generations to protect the biodiversity on which mankind relies so heavily.

Directed by a passionate, dynamic management team boasting extensive experience in real estate development and resort operations, ecological conservation, media distribution, information technology, and corporate finance, the MilCoin Network is a consortium of sixteen distinct companies whose respective products and services are specifically geared towards perpetuating our collective mission, spearheaded by our principal team: LatAm Save The World.

Our Platform – Rewarding Our Members

We are proud to introduce our flagship product, the MilCoin: a securitized ERC20 Ethereum token designed to facilitate a rewarding member experience through our network of products and services comprising a suite of smart contracts for real estate transactions, multilingual OTT streaming media platform, ad-free web browser and mobile application, and ever-growing ecosystem of branded destination resorts. Over time, using a combination of membership offers and rewards incentives, we will motivate consumers and merchants around the world to join the cause and accept MilCoin as their preferred method of payment.

Our Promise – Conservation & Green Development

Our team has dedicated the past six years laying the groundwork vetting and negotiating large parcel land opportunities and is positioned to acquire a real estate portfolio spanning upwards of ten million hectares with 850 kilometers of beachfront throughout Latin America.

Using the funds raised through this ambitious ICO, we resolve to immediately dedicate 90% of all acquired land to conserving natural habitats and endangered species, generating renewable energies, and building infrastructure for sustainably sourcing natural resources and transforming waste into recycled materials.

The remaining 10% will be used for acquiring operational hotels and developing world-class resort destinations offering a range of luxury amenities and activities based on lifestyle interests including extreme sports, ecotourism, fashion, film production and broadcasting, arts and culture, and beyond. Improvements to existing hotels in the early stages will primarily be geared towards standardizing management practices to ensure consistent cash flow, meanwhile integrating IT infrastructure with our platform, establishing these properties as the first brick and mortar businesses to accept MilCoin in exchange for products and services.

Business Model – Debt Free, Securitized, & Controlled

MilCoin Network is designed to meet the requirements and objectives of both the most conservative investors and those preferring potential for substantial long-term ROI. The key to MilCoin Network's business model is threefold:

- Acquiring a large volume of debt-free, income producing real estate assets to secure the value of each MilCoin token and generate immediate uplift in property value due to improved utilization, from which we stand to benefit in the form of short-term cash flow, tax incentives, carbon credits, and reduced operating expenses.

- Acquiring intellectual property rights through purchase of digital libraries, restoring and enhancing international films in the public domain, and producing original content. Generating revenue through licensing IP, branded product placement, and a combination of subscription and ad-supported VOD services.
- By agreement, controlling supply and distribution of financial instruments including MilCoin tokens and shares in MilCoin Network's sixteen companies. Generating short term liquidity by selling a percentage of shareholdings: distributing proceeds of sales to investors and converting remaining tokens and shares into warrants at a ratio of 2:5, exercisable following a two-year holding period. In doing so, we will ensure early returns for investors and that tokens and shares are never offered for more than the market is looking to buy.

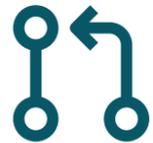
This project is truly a labor of love. Passion is what fuels us - Passion for our work, our community, and leaving the world a better place than we found it. Together, we can make this dream a reality and hope you will join us for the ride!

MilCoin Network

Financial Instruments Explained

1

All 15 LatAm subsidiary companies will undergo forward triangular mergers with existing publicly trading companies



2

ICO Launch: Investor funds exchanged for MilCoin and shares in 15 companies.



3

By agreement, a percentage of tokens and shares will be sold from all investor accounts on a daily basis.



4

On a weekly basis, 50% or more of proceeds from sales will be transferred to investor accounts.



5

On a weekly basis, 50% or less of tokens and shares will be converted into warrants at a ratio of 2:5.



6

Warrants may be exercised following a 2-year holding period, yielding a 250% increase in number of tokens and shares.



7

By controlling distribution of tokens and shares, we will control the supply and ensure we never offer more than the markets are looking to buy.



Mexican Bank Trust



HOW WE WILL BUY
& HOLD REAL ESTATE



TRUSTEE
Mexican Bank
Fiduciary to Buyer
Holds Naked Title



PERMIT
Obtained From
Secretary
Foreign Relations



TRUSTOR
Seller
Property Owner



ESCROW
Fideicomiso
50-Year Term
Renewable



BENEFICIARY
Buyer
LatAm OceanRE
Controls Property