



**LatAm’s Ocean Resorts’ 7 companies & MilCoin Network (the “MILCOIN NETWORK”)  
MILCOIN NETWORK’s Open Ended ICO and/or Financial Instruments Offering (the “FIO”) with US\$ 9 Billion of Real Estate Assets to be acquired.**

1. Content and the cost of MILCOIN NETWORK’s 1 (one) Integrated Investment Block (the “IIB”)
2. Project Highlights.
3. Financial instruments in One Integrated Investment Block (the IIB”) of MILCOIN NETWORK’s Open Ended ICO/FIO in 18,000 IIB’s at initial price of US\$ 500,000.00 per IIB.
4. Capital Structure of MILCOIN NETWORK
5. LatAm FOUNDERS VIP CLUB - Investors Rewards Program for MILCOIN NETWORK’s MilCoinHolders & Shareholders.

**Investing in MILCOIN NETWORK may not be suitable for all investors. Before deciding to invest in MILCOIN NETWORK you should carefully consider your investment objectives and level of experience. You should be aware of all the risks associated with investing in Cryptocurrencies and stocks and seek advice from an independent financial adviser.**

Reference below is made to (A.) the Content and to Financial Instruments in One Integrated Investment Block (the IIB”) of the ICO and/or Financial Instruments Offering (the “FIO”), and; Reference below is made to (B., C., D.) the Cost of MILCOIN NETWORK’s 1 (one) Integrated Investment Block (the “IIB”), and; Reference below is made to (E.) the dividends via Participation Rights to the MILCOIN NETWORK’s MilCoin Holders & MILCOIN NETWORK’s Shareholders, and; Reference below is made to (F.) LatAm Global Gaming, Ltd. - (the "LORG"), and; Reference below is made to (G.) LatAm’s VIP’s Rewards for MILCOIN NETWORK’s MilCoin Holders & MILCOIN NETWORK’s Shareholders:

- A. 1 (One) IIB contains: 2,000 Free Trading MilCoins, and 5,000 6-month Callable Class “A” Coin Investment Common Purchase Warrants (the "Class A Warrants") for 5,000 Investment Common MilCoins of MILCOIN NETWORK, and 2,000 Free Trading Shares of MILCOIN NETWORK’s 7 Publicly Trading Companies (the "MILCOIN NETWORK’s 7 Companies"), and 5,000



6-month Callable Investment Common Stock Purchase Class “B” to Class “H” Warrants for 5,000 Investment Common Shares in MILCOIN NETWORK’s 7 Companies, and 1 (one) Integrated Investment Block consists of 32 financial instruments, and Special 2-year lockup agreement, and Stock and MilCoins Price Appreciation Rights, and Participation Rights, and;

B. Cost for 1 (one) IIB during the 1<sup>st</sup>. Phase Pre-ICO is US\$ 500,000.00 and;

C. Cost for 1 (one) IIB during the 2<sup>nd</sup>. Phase Pre-ICO is US\$ 1,000,000.00 and;

D. Cost for 1 (one) IIB during ICO is US\$ 2,000,000.00 and;

E. The total amount of money paid in dividends to MILCOIN NETWORK’s Shareholders will be matched dollar for dollar and used to buy back MilCoins from the coin exchange markets. These buyback transactions will result in additional liquidity and price appreciation of the MilCoins on the Coins Trading Exchanges and Coins Trading Markets. Therefore, the dividends will be divided between LatAm OceanRE, Ltd. shareholders and holders of MilCoins on a 50/50% basis, and this feature is integrated into the present and future governance of MILCOIN NETWORK using Sovereign Financial Instrument, “Participation Rights.”, and;

F. LatAm Global Gaming, Ltd. - (the "LORG") and Cannabis Products & Financial Services Group are not included in the IIB, is not owned by MILCOIN NETWORK, and are available for an additional cost of 2.7% of the cost of one remunerated IIB, and;

G. The level of the membership and the reward is based on the Invested Amount Guideline (the “IAG”) in Integrated Investment Blocks (the “IIB”), the 1, 2 and 3 bedrooms “Petite LatAm Suites”, the 3, 4, and 5 bedrooms “Villa LatAm’s”, and the “LATAM’S EXQUISITE” - the Corporate 10, 15, and 20 bedrooms Villas are available for shareholders of LatAm OceanRE, Ltd. and the MilCoin-holders as the reward for an investment during ICO/FIO, and; the Members of LatAm's FOUNDERS VIP CLUB, and; all the above, (the “LatAm’s VIP’s”)

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## 2. Project Highlights.

**MilCoin Network's 1<sup>st</sup>. Phase Pre-ICO Financial Instruments, Minimum Investment & Rewards** - In the 1st. Phase of Pre-ICO the minimum investment is set at US\$ 1,000.00 and includes 4 MilCoins, 28 shares in MILCOIN NETWORK's companies+ Warrants/Options for additional 10 MilCoins and 70 shares in MILCOIN NETWORK's companies + LatAm FOUNDERS VIP CLUB with Rewards Vacation Program in MilCoin Networks owned and operated resorts for MilCoin Network's MilCoin Holders & MilCoin Network Shareholders.

<http://latamoceanre.com/lor%E2%80%99s-open-ended-ico-and-financial-instruments-offering.pdf>

**SEC Regulations & Exit Strategy** – All MilCoin Network Financial Instruments not limited to MilCoin are Securities, and; ICO is sold under SEC Regulation “D” 506 (c) for US investors and Regulation “S” for Foreign investors, and; Shares in MilCoin Network 7 companies are issued under SEC Rule 144 exemption from registration, and under the Securities Act of 1933, as amended (the "1933 Act"), and; MILCOIN NETWORK's 7 companies will become publicly trading companies via Forward Stock Merger with existing publicly trading companies, and; After SEC 144 exemption holding period or filing an S1 form with SEC, shares will become Free Trading, and; MilCoin and shares in 7 MILCOIN NETWORK's companies are 8 exit strategies.

[https://www.sec.gov/Archives/edgar/data/1763336/000176333619000001/xsIFormDX01/primary\\_doc.xml](https://www.sec.gov/Archives/edgar/data/1763336/000176333619000001/xsIFormDX01/primary_doc.xml)

**MilCoin Network & MilCoin Backed by Real Assets** - Upon completion of the ICO each MilCoin will be backed by US\$ 10,000.00 to 52,000.00 of Real Assets, and; Portfolio of Real Assets includes nearly 7,000,000 acres of land with 530 miles of the beaches along the Pacific and Atlantic Oceans and Sea of Cortez and Caribbean Sea and 20+ operational hotels/resorts, and; 500+ MOU's have been executed to generate portfolio financed by the MilCoin ICO proceeds. MilCoin Network is designed to meet investment objectives of conservative investors.

**The portfolio of properties** - Will be paid with MilCoin ICO proceeds can be found on <http://latamoceanre.com/> and in the following sections:

1. Hotels with signed MOU's to be sold.

<http://latamoceanre.com/income-producing-property-locations/>

<http://latamoceanre.com/income-producing-property-documents/>



<http://latamoceanre.com/income-producing-properties/>

<http://latamoceanre.com/locations-of-income-producing-properties-in-quintana-roo-mexico/>

<http://latamoceanre.com/location-of-income-producing-properties-in-district-federal-mexico/>

<http://latamoceanre.com/location-of-income-producing-properties-in-puerto-vallarta-jalisco/>

2. Hotels that verbally agreed to be sold. <http://latamoceanre.com/mous-in-process-of-negotiations/>

3. Three million hectares of Land Targeted for Acquisition with 870 kilometers of the beachfront. and signed MOU's:

<http://latamoceanre.com/land/>

<http://latamoceanre.com/due-diligence-and-property-locations/>

<http://latamoceanre.com/property-development-feasibility/>

<http://latamoceanre.com/property-locations-featured/>

4. 17 properties of land in Costa Alegre/Mexican Rivera:

<http://latamoceanre.com/first-development-costa-alegre/>

5. <http://latamoceanre.com/abitek-llc/> - 80% of Russian oil expMilCoin Networkation company with approximate US\$ 1 billion in contracts with GOSPROM.

**Blockchain & Solutions** - The MilCoin token is a second-generation cryptocurrency ERC20 Ethereum token poised to provide solutions for Real Estate transactions and title transfers in Mexico and in Latin America. Numerous municipalities are supporting MilCoin Network's blockchain development, and; MilCoin Network's fully developed Abc123Start.com Internet Platform is the solution for billions of people to use internet without advertising.

**MilCoin is Utility Token** - MilCoins will be accepted in MILCOIN NETWORK's hotels and resorts, and; used as the only form of payment for membership subscriptions and for affiliate referral payouts on the online membership platform, Abc123start.com, and; Upon successful implementation of MilCoin Network's ICO, Founders business, personal or family ties with chains of retail, supermarkets and convenience stores throughout Latin America will



possibly lead for MilCoin to be acceptable in 10,000's of retail locations, and instant money transfer in a Latin American market of over billion people.

**MilCoin Network's Founders & Management** - Mr. Cesar Hank and Mr. Cuauhtemoc Hank, the grand-children of Carlos Hank Gonzalez and nephews of Carlos Hank Rhon. Hank Rhon is influential and respected family in Mexico and Latin America, and owns banks, hotels, resorts, casinos, stadiums, sports teams, construction companies, and more. Upon conclusion of MilCoin ICO the founders will bring on board effective management team to develop and manage LatAm Ocean Resorts, Ltd. & MilCoin Network various Real Estate Projects.

Upon successful implementation of MilCoin ICO, MilCoin Network projects that Mr. Hank's business ties will lead to MilCoin Tokens becoming as readily an acceptable as cash or plastic for payment of goods and service in 10,000's of retail locations throughout Latin America. Due to its ultra-secure blockchain security protocol, MilClons are also expected to become the dominant form of instant money transfer in Latin American market of over billion people.

For more information on the founder's family, please visit:

<https://www.forbes.com/profile/carlos-hank-rhon/#74eec31c169b>

[https://en.wikipedia.org/wiki/Carlos\\_Hank\\_Gonz%C3%A1lez](https://en.wikipedia.org/wiki/Carlos_Hank_Gonz%C3%A1lez)

<https://www.reuters.com/article/us-mexico-loans-banorte/mexicos-financiero-interacciones-sees-cheaper-loans-on-banorte-tie-up-idUSKCN1FZ090>

Investors, cryptocurrency analysts, and other interested persons can find additional information for this News Release on <https://www.milcoin.io/whitepaper.pdf>

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**3. Financial instruments in One Integrated Investment Block (the IIB”) of MILCOIN NETWORK’s Open Ended ICO and/or Financial Instruments Offering (the “FIO”) with US\$ 9 Billion of Real Estate Assets to be acquired.**

- 1. 2,000 FREE TRADING MilCoins of MILCOIN NETWORK, and;**
- I. For value received, the Investment Groups that may consists of Institutional investors, Local and International Bank/s, Investment Bank/s, Broker Dealer/s Venture Capital Firm/s, Private Equity Group/s and/ Firm/s and/or High Net-Worth Individual Investor/s (the “Investment Group and/or its Assignee/s”) will receive 5,000 6-month Callable Class “A” Investment Common Coin Purchase Warrants (the "Class A Warrants") of MILCOIN NETWORK. Each Class A Warrant can be converted into 1 Investment Common MilCoin of MILCOIN NETWORK (the “SEC Rule 144 MilCoins”), issued under the SEC Rule 144 exemption from registration, and under the Securities Act of 1933, as amended (the "1933 Act"), and;**
- II. 5,000 LatAm OceanRE, Ltd. Class A Warrants, exercisable at \$2,000.00 per MilCoin into SEC Rule 144 MilCoins, (the "Securities") under the SEC Rule 144 exemption from registration, under the Securities Act of 1933, as amended (the "1933 Act"), and;**
- III. Each SEC Rule 144 MilCoin received as the result of exercising Class A Warrants will include one Coin Price Appreciate Right at \$10,000.00 per SEC Rule 144 MilCoin in 6 months - i.e., if MILCOIN NETWORK’s MilCoin value on the cryptocurrencies trading market is less than \$10,000.00 per MilCoin on May 20, 2019, MILCOIN NETWORK will issue to MILCOIN NETWORK’s MilCoin-Holders Additional SEC Rule 144 MilCoins of MILCOIN NETWORK to cover the disparity, and;**
- IV. In the event that the trading price of the MILCOIN NETWORK’s MilCoins exceeds \$10,000.00 per MilCoin for a 10-day period, MILCOIN NETWORK has the right to call the Class A Warrants prior to January 20, 2019, and;**
- V. All MILCOIN NETWORK’s MilCoins, are secured by Participation Rights, secured by the 50% of the profits of MILCOIN NETWORKM, and;**
- VI. The expiration date for MILCOIN NETWORK’s Class A Warrants, is May 20, 2019, unless extended by MILCOIN NETWORKM, and;**
- VII. All SEC Rule 144 MilCoins received as the result of the conversion of Class A warrants, are restricted for 2 (two) years under 2 (two) years Lock-Up, and specifically restricted until May 20, 2021.**



- 2. 2,000 FREE TRADING Shares of LatAm OceanRE, Ltd. - (the "LORM"), and;**
- I. For value received, the Investment Groups that may consists of Institutional investors, Local and International Bank/s, Investment Bank/s, Broker Dealer/s Venture Capital Firm/s, Private Equity Group/s and/ Firm/s and/or High Net-Worth Individual Investor/s and/or its Assignee/s (the "Investment Group and/or its Assignee/s") will receive 5,000 6-month Callable Class "B" Investment Common Stock Purchase Warrants (the "Class B Warrants") of LatAm OceanRE, Ltd. (the "LORM") Each Class B Warrant can be converted into 1 (one) Investment Common Share of LatAm OceanRE, Ltd. (the "SEC Rule 144 Shares of LORM"), issued under the SEC Rule 144 exemption from registration, and under the Securities Act of 1933, as amended (the "1933 Act"), and;**
  - II. 5,000 LORM's Class B Warrants, exercisable at \$50.00 per 1 (one) Class B Warrant of LORM into the SEC Rule 144 Shares of LORM. (the "Securities") under the SEC Rule 144 exemption from registration, under the Securities Act of 1933, as amended (the "1933 Act"), and;**
  - III. Each share of LORM stock received as the result of exercising Class B Warrants will include one Stock Price Appreciate Right at \$250.00 per each share of LORM in 6 months - i.e., if the price of LORM stock on the stock/s market/s is less than \$250.00 per share on May 20, 2019, LORM will issue to LORM's shareholder additional SEC Rule 144 Shares of LORM to cover the disparity, and;**
  - IV. In the event that the stock market trading price of the Shares of LORM's Common Stock exceeds \$250.00 per share for a 10-day period, the LORM has the right to call the Class B Warrants prior to January 20, 2019, and;**
  - V. All Shares of LORM's Common Stock, are secured by Participation Rights, secured by the 50% of the profits of LORM, and;**
  - VI. The expiration date for LORM's Class B Warrants, is May 20, 2019, unless extended by LORM, and;**
  - VII. All SEC Rule 144 Shares received as the result of the conversion of Class B warrants, are restricted for 2 (two) years under 2 (two) years Lock-Up, and specifically restricted until May 20, 2021.**





- 3. 2,000 FREE TRADING Shares of LatAm Inmobiliaria, Ltd. - (the "LAMO"), and;**
- I. For value received, the Investment Groups that may consists of Institutional investors, Local and International Bank/s, Investment Bank/s, Broker Dealer/s Venture Capital Firm/s, Private Equity Group/s and/ Firm/s and/or High Net-Worth Individual Investor/s and/or its Assignee/s (the "Investment Group and/or its Assignee/s") will receive 5,000 6-month Callable Class "C" Investment Common Stock Purchase Warrants (the "Class C Warrants") of LatAm Inmobiliaria, Ltd. - (the "LAMO") Each Class C Warrant can be converted into 1 (one) Investment Common Share of LAMO, (the "SEC Rule 144 Shares of LAMO"), issued under the SEC Rule 144 exemption from registration, and under the Securities Act of 1933, as amended (the "1933 Act"), and;**
  - II. 5,000 LAMO's Class C Warrants, exercisable at \$30.00 per 1 (one) Class C Warrant of LAMO into the SEC Rule 144 Shares of LAMO. (the "Securities") under the SEC Rule 144 exemption from registration, under the Securities Act of 1933, as amended (the "1933 Act"), and;**
  - III. Each share of LAMO stock received as the result of exercising Class C Warrants will include one Stock Price Appreciate Right at \$150.00 per each share of LAMO in 6 months - i.e., if the price of LAMO stock on the stock/s market/s is less than \$150.00 per share on May 20, 2019, LAMO will issue to LAMO's shareholder additional SEC Rule 144 Shares of LAMO to cover the disparity, and;**
  - IV. In the event that the stock market trading price of the Shares of LAMO's Common Stock exceeds \$150.00 per share for a 10-day period, the LAMO has the right to call the Class C Warrants prior to January 20, 2019, and;**
  - V. The expiration date for LAMO's Class C Warrants, is May 20, 2019 unless extended by LAMO, and;**
  - VI. SEC Rule 144 Shares received as the result of the conversion of Class C warrants, are restricted for 2 (two) years under 2 (two) years Lock-Up, and specifically restricted until May 20, 2021.**

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**4. 2,000 FREE TRADING Shares of Abc123Start.com, Ltd. (the "ABCS") and;**

- I. For value received, the Investment Groups that may consists of Institutional investors, Local and International Bank/s, Investment Bank/s, Broker Dealer/s Venture Capital Firm/s, Private Equity Group/s and/ Firm/s and/or High Net-Worth Individual Investor/s and/or its Assignee/s (the "Investment Group and/or its Assignee/s") will receive 5,000 6-month Callable Class D Investment Common Stock Purchase Warrants (the "Class D Warrants") of ABCS Each Class D Warrant can be converted into 1 (one) Investment Common Share of ABCS, (the "SEC Rule 144 Shares of ABCS"), issued under the SEC Rule 144 exemption from registration, and under the Securities Act of 1933, as amended (the "1933 Act"), and;**
- II. 5,000 ABCS's Class D Warrants, exercisable at \$30.00 per 1 (one) Class D Warrant of ABCS into the SEC Rule 144 Shares of ABCS. (the "Securities") under the SEC Rule 144 exemption from registration, under the Securities Act of 1933, as amended (the "1933 Act"), and;**
- III. Each share of ABCS stock received as the result of exercising Class D Warrants will include one Stock Price Appreciate Right at \$150.00 per each share of ABCS in 6 months - i.e., if the price of ABCS stock on the stock/s market/s is less than \$150.00 per share on May 20, 2019, ABCS will issue to ABCS's shareholder additional SEC Rule 144 Shares of ABCS to cover the disparity, and;**
- IV. In the event that the stock market trading price of the Shares of ABCS's Common Stock exceeds \$150.00 per share for a 10-day period, the ABCS has the right to call the Class D Warrants prior to January 20, 2019, and;**
- V. The expiration date for ABCS's Class D Warrants, is May 20, 2019 unless extended by ABCS, and;**
- VI. SEC Rule 144 Shares received as the result of the conversion of Class D warrants, are restricted for 2 (two) years under 2 (two) years Lock-Up, and specifically restricted until May 20, 2021.**

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5. **2,000 FREE TRADING Shares of LatAm Save The World, Ltd. (the "LASW") and;**
- I. **For value received, the Investment Groups that may consists of Institutional investors, Local and International Bank/s, Investment Bank/s, Broker Dealer/s Venture Capital Firm/s, Private Equity Group/s and/ Firm/s and/or High Net-Worth Individual Investor/s and/or its Assignee/s (the "Investment Group and/or its Assignee/s") will receive 5,000 6-month Callable Class E Investment Common Stock Purchase Warrants (the "Class E Warrants") of LASW Each Class E Warrant can be converted into 1 (one) Investment Common Share of LASW, (the "SEC Rule 144 Shares of LASW"), issued under the SEC Rule 144 exemption from registration, and under the Securities Act of 1933, as amended (the "1933 Act"), and;**
  - II. **5,000 ABCS's Class E Warrants, exercisable at \$30.00 per 1 (one) Class E Warrant of LASW into the SEC Rule 144 Shares of LASW. (the "Securities") under the SEC Rule 144 exemption from registration, under the Securities Act of 1933, as amended (the "1933 Act"), and;**
  - III. **Each share of LASW stock received as the result of exercising Class E Warrants will include one Stock Price Appreciate Right at \$150.00 per each share of LASW in 6 months - i.e., if the price of LASW stock on the stock/s market/s is less than \$150.00 per share on May 20, 2019, LASW will issue to LASW's shareholder additional SEC Rule 144 Shares of LASW to cover the disparity, and;**
  - IV. **In the event that the stock market trading price of the Shares of LASW's Common Stock exceeds \$150.00 per share for a 10-day period, the LASW has the right to call the Class E Warrants prior to January 20, 2019, and;**
  - V. **The expiration date for LASW's Class E Warrants, is January 20, 2019 unless extended by LASW, and;**
  - VI. **SEC Rule 144 Shares received as the result of the conversion of Class E warrants, are restricted for 2 (two) years under 2 (two) years Lock-Up, and specifically restricted until May 20, 2021.**

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6. **2,000 FREE TRADING Shares of Global Media & Internet Holding Company - (the "GMIH") and;**
- I. **For value received, the Investment Groups that may consists of Institutional investors, Local and International Bank/s, Investment Bank/s, Broker Dealer/s Venture Capital Firm/s, Private Equity Group/s and/ Firm/s and/or High Net-Worth Individual Investor/s and/or its Assignee/s (the "Investment Group and/or its Assignee/s") will receive 5,000 6-month Callable Class F Investment Common Stock Purchase Warrants (the "Class F Warrants") of GIMH Each Class F Warrant can be converted into 1 (one) Investment Common Share of GIMH, (the "SEC Rule 144 Shares of GIMH"), issued under the SEC Rule 144 exemption from registration, and under the Securities Act of 1933, as amended (the "1933 Act"), and;**
  - II. **5,000 GIMH's Class F Warrants, exercisable at \$30.00 per 1 (one) Class F Warrant of GIMH into the SEC Rule 144 Shares of GIMH. (the "Securities") under the SEC Rule 144 exemption from registration, under the Securities Act of 1933, as amended (the "1933 Act"), and;**
  - III. **Each share of GIMH stock received as the result of exercising Class F Warrants will include one Stock Price Appreciate Right at \$150.00 per each share of GIMH in 6 months - i.e., if the price of GIMH stock on the stock/s market/s is less than \$150.00 per share on May 20, 2019, GIMH will issue to GIMH's shareholder additional SEC Rule 144 Shares of GIMH to cover the disparity, and;**
  - IV. **In the event that the stock market trading price of the Shares of GIMH's Common Stock exceeds \$150.00 per share for a 10-day period, the LASW has the right to call the Class F Warrants prior to January 20, 2019, and;**
  - V. **The expiration date for GIMH's Class F Warrants, is May 20, 2019 unless extended by GIMH, and;**
  - VII. **SEC Rule 144 Shares received as the result of the conversion of Class F warrants, are restricted for 2 (two) years under 2 (two) years Lock-Up, and specifically restricted until May 20, 2021.**

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**7. 2,000 FREE TRADING Shares of LatAm Entertainment Assets, Ltd. - (the "LAES") and;**

- I. For value received, the Investment Groups that may consists of Institutional investors, Local and International Bank/s, Investment Bank/s, Broker Dealer/s Venture Capital Firm/s, Private Equity Group/s and/ Firm/s and/or High Net-Worth Individual Investor/s and/or its Assignee/s (the "Investment Group and/or its Assignee/s") will receive 5,000 6-month Callable Class G Investment Common Stock Purchase Warrants (the "Class G Warrants") of LAES Each Class G Warrant can be converted into 1 (one) Investment Common Share of LAES, (the "SEC Rule 144 Shares of LAES"), issued under the SEC Rule 144 exemption from registration, and under the Securities Act of 1933, as amended (the "1933 Act"), and;**
- II. 5,000 LAES's Class F Warrants, exercisable at \$30.00 per 1 (one) Class G Warrant of LAES into the SEC Rule 144 Shares of LAES. (the "Securities") under the SEC Rule 144 exemption from registration, under the Securities Act of 1933, as amended (the "1933 Act"), and;**
- III. Each share of LAES stock received as the result of exercising Class G Warrants will include one Stock Price Appreciate Right at \$150.00 per each share of LAES in 6 months - i.e., if the price of LAES stock on the stock/s market/s is less than \$150.00 per share on May 20, 2019, LAES will issue to LAES's shareholder additional SEC Rule 144 Shares of LAES to cover the disparity, and;**
- IV. In the event that the stock market trading price of the Shares of LAES's Common Stock exceeds \$150.00 per share for a 10-day period, the LAES has the right to call the Class G Warrants prior to January 20, 2019, and;**
- V. The expiration date for LAES's Class G Warrants, is May 20, 2019 unless extended by LAES, and;**
- VI. SEC Rule 144 Shares received as the result of the conversion of Class G warrants, are restricted for 2 (two) years under 2 (two) years Lock-Up, and specifically restricted until May 20, 2021.**

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**8. 2,000 FREE TRADING Shares of Baja California Commercial Port, Ltd. - (the "BCPT") and;**

- I. For value received, the Investment Groups that may consists of Institutional investors, Local and International Bank/s, Investment Bank/s, Broker Dealer/s Venture Capital Firm/s, Private Equity Group/s and/ Firm/s and/or High Net-Worth Individual Investor/s and/or its Assignee/s (the "Investment Group and/or its Assignee/s") will receive 5,000 6-month Callable Class H Investment Common Stock Purchase Warrants (the "Class H Warrants") of BCPT Each Class H Warrant can be converted into 1 (one) Investment Common Share of BCPT, (the "SEC Rule 144 Shares of BCPT"), issued under the SEC Rule 144 exemption from registration, and under the Securities Act of 1933, as amended (the "1933 Act"), and;**
- II. 5,000 LORG's Class H Warrants, exercisable at \$30.00 per 1 (one) Class H Warrant of BCPT into the SEC Rule 144 Shares of LORG. (the "Securities") under the SEC Rule 144 exemption from registration, under the Securities Act of 1933, as amended (the "1933 Act"), and;**
- III. Each share of BCPT stock received as the result of exercising Class H Warrants will include one Stock Price Appreciate Right at \$150.00 per each share of BCPT in 6 months - i.e., if the price of BCPT stock on the stock/s market/s is less than \$150.00 per share on May 20, 2019, BCPT will issue to BCPT's shareholder additional SEC Rule 144 Shares of BCPT to cover the disparity, and;**
- IV. In the event that the stock market trading price of the Shares of BCPT's Common Stock exceeds \$150.00 per share for a 10-day period, the BCPT has the right to call the Class H Warrants prior to January 20, 2019, and;**
- V. The expiration date for BCPT's Class H Warrants, is May 20, 2019 unless extended by MILCOIN NETWORK, and;**
- VI. SEC Rule 144 Shares received as the result of the conversion of Class H warrants, are restricted for 2 (two) years under 2 (two) years Lock-Up, specifically restricted until May 20, 2021.**

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**9. 2,000 FREE TRADING Shares of LatAm Global Gaming, Ltd. - (the "LORG") and;**

- VII. For value received, the Investment Groups that may consists of Institutional investors, Local and International Bank/s, Investment Bank/s, Broker Dealer/s Venture Capital Firm/s, Private Equity Group/s and/ Firm/s and/or High Net-Worth Individual Investor/s and/or its Assignee/s (the "Investment Group and/or its Assignee/s") will receive 5,000 6-month Callable Class I Investment Common Stock Purchase Warrants (the "Class I Warrants") of LORG Each Class I Warrant can be converted into 1 (one) Investment Common Share of LORG, (the "SEC Rule 144 Shares of LORG"), issued under the SEC Rule 144 exemption from registration, and under the Securities Act of 1933, as amended (the "1933 Act"), and;**
- VIII. 5,000 LORG's Class I Warrants, exercisable at \$30.00 per 1 (one) Class I Warrant of LORG into the SEC Rule 144 Shares of LORG. (the "Securities") under the SEC Rule 144 exemption from registration, under the Securities Act of 1933, as amended (the "1933 Act"), and;**
- IX. Each share of LORG stock received as the result of exercising Class I Warrants will include one Stock Price Appreciate Right at \$150.00 per each share of LORG in 6 months - i.e., if the price of LORG stock on the stock/s market/s is less than \$150.00 per share on May 20, 2019, LORG will issue to LORG's shareholder additional SEC Rule 144 Shares of LORG to cover the disparity, and;**
- X. In the event that the stock market trading price of the Shares of LORG's Common Stock exceeds \$150.00 per share for a 10-day period, the LORG has the right to call the Class H Warrants prior to January 20, 2019, and;**
- XI. The expiration date for LORG's Class I Warrants, is May 20, 2019 unless extended by MILCOIN NETWORK, and;**
- XII. SEC Rule 144 Shares received as the result of the conversion of Class H warrants, are restricted for 2 (two) years under 2 (two) years Lock-Up, specifically restricted until May 20, 2021.**
- XIII. LatAm Global Gaming, Ltd. - (the "LORG") is not included in the IIB, is not owned by MILCOIN NETWORK, and is available for an additional cost of 1.35% of the cost of one remunerated IIB.**

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#### 4. Capital Structure of LatAm Ocean Resorts' 7 Companies & MilCoin Network.

- I. LatAm OceanRE, Ltd. has 157,500,000 voting shares of common stock issued and outstanding, and;
- II. LatAm OceanRE, Ltd. has 4 billion authorized shares of common stock, and;
- III. LatAm Inmobiliaria, Ltd. has 157,500,000 voting shares of common stock issued and outstanding, and;
- IV. LatAm Inmobiliaria, Ltd. has 4 billion authorized shares of common stock, and;
- V. LatAm Save The World, Ltd. has 157,500,000 voting shares of common stock issued and outstanding, and;
- VI. LatAm Save The World, Ltd. has 4 billion authorized shares of common stock, and;
- VII. LatAm Entertainment Assets, Ltd. has 157,500,000 voting shares of common stock issued and outstanding, and;
- VIII. LatAm Entertainment Assets, Ltd. has 4 billion authorized shares of common stock, and;
- IX. Global Media and Internet Holding Company has 157,500,000 voting shares of common stock issued and outstanding, and;
- X. Global Media and Internet Holding Company has 4 billion authorized shares of common stock, and;
- XI. Abc123Start.com, Ltd. has 157,500,000 voting shares of common stock issued and outstanding, and;





- XII. Abc123Start.com, Ltd. has 4 billion authorized shares of common stock, and;
- XIII. **Baja California Commercial Port, Ltd.** has 157,500,000 voting shares of common stock issued and outstanding, and;
- XIV. **Baja California Commercial Port, Ltd.** has 4 billion authorized shares of common stock, and;
- XV. Each of MILCOIN NETWORK's 7 companies has 10,000,000 Series "I" senior convertible, nonredeemable, preferred voting shares, with 150 votes per share, with a par value of \$1,000.00 per share, with a dividend of 10 percent of profits from operations of MILCOIN NETWORK's 7 companies paid in cash or in kind, and convertible on a 1-for-150 basis into Investment Common Shares of MILCOIN NETWORK's 7 companies' stock over the period of 40 years (250,000 per year) at the option of the holder or its assignee, issued under the SEC Rule 144 exemption from registration, under the Securities Act of 1933, as amended (the "1933 Act"), and;
- XVI. Each of MILCOIN NETWORK's 7 companies has 10,000,000 Series "II" junior convertible, nonredeemable, preferred, voting shares with a par value of \$1,000.00 per share, with a dividend of 10 percent of profits from operations of LatAm OceanRE, Ltd. & MilCoin Network (the "MILCOIN NETWORK"), paid in cash or in kind, and convertible on a 1-for-150 basis into MilCoins of LatAm OceanRE, Ltd. over the period of 40 years (250,000 per year) at the option of the holder or its assignee, issued under the SEC Rule 144 exemption from registration, under the Securities Act of 1933, as amended (the "1933 Act"), and;
- XVII. LatAm Ocean Resorts' 7 companies & MilCoin Network (the "MILCOIN NETWORK") has 168,000,000 Free Trading MilCoins non-voting Utility Tokens (the "Securities") issued and outstanding under the SEC Rule 144 exemption from registration, under the Securities Act of 1933, as amended (the "1933 Act"), and;
- XVIII. LatAm Ocean Resorts' 7 companies & MilCoin Network (the "MILCOIN NETWORK") has 200 million MilCoins authorized Utility Tokens (the "Securities") that will be issued under the SEC Rule 144 exemption from registration, under the Securities Act of 1933, as amended (the "1933 Act").



## 5. LatAm FOUNDERS VIP CLUB - Investors Rewards Program for MILCOIN NETWORK's MilCoinHolders & Shareholders.

- I. The level of the membership and the reward is based on the Invested Amount Guideline (**the "IAG"**) in Integrated Investment Blocks (the "IIB"). The 1, 2 and 3 bedroom "Petite LatAm Suites"; the 3, 4, and 5 bedroom "Villa LatAm's"; and the "LATAM'S EXQUISITE" (the Corporate 10, 15, and 20 bedroom Villas) are available for shareholders of LatAm OceanRE, Ltd. and for MilCoin-holders as the reward for an investment during the Pre-ICO phases, and; for the Members of LatAm's FOUNDERS VIP CLUB, and; all the above (collectively the "LatAm's VIP's").
- II. On every new resort there will be built an appropriate amount of properties required to reward investors of the Pre-ICO Phases, and;
- III. There will be built an appropriate amount of the "Petite LatAm Suites" to accommodate investors - LatAm's VIP's who have invested anywhere from US\$500.00 to US\$150,000.00;
- IV. There will be built an appropriate amount of the 3, 4 and 5 bedrooms Villa LatAm's to accommodate investors - LatAm's VIP's who have invested anywhere from US\$151,000.00 to US\$1,000,000.00;
- V. There will be built an appropriate amount of the LATAM'S EXQUISITE the Corporate 22-bedroom Villas to accommodate investors - LatAm's VIP's who have invested over US\$1,001,000.00;
- VI. Prior to the time when the "Petite LatAm Suites", the "Villa LatAm's" and the "LATAM'S EXQUISITE" properties are built to reward investors, LatAm's VIP's will be rewarded by being able to stay in the initially acquired hotels, resorts and villas located in well-known tourist destinations around the world. Information about the initially acquired properties is available at <http://latamoceanre.com/income-producing-properties> and <http://latamoceanre.com/mous-in-process-of-negotiations/>

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**LatAm's VIP's staying at the Petite LatAm Suites, Villa LatAm's and LATAM'S EXQUISITE or in other properties designated for LatAm's VIP's must provide evidence that their investment has been**



**purchased during LatAm OceanRE, Ltd. & MilCoin Network's MILCOIN NETWORK's Open Ended ICO and/or Financial Instruments Offering (the "FIO") with US\$ 9 Billion of Real Estate Assets to be acquired.**

1. The stay at the Petite LatAm Suites, Villa LatAm's and LATAM'S EXQUISITE or in other properties designated for **LatAm's VIP's** is based on availability, and with an advance notice of 30 days, which must be sent to [LatAmFOUNDERSVIPCLUB@latamoceanre.com](mailto:LatAmFOUNDERSVIPCLUB@latamoceanre.com). For information about all properties, locations, and specifications on what can be built on properties at these locations go to <http://latamoceanre.com/land/>, and;
2. To make reservations in the **LatAm's Entertainment & Media Resorts**, the **LatAm's VIP's** must send requests via an email with Return/Receipt Requested to [LatAmFOUNDERSVIPCLUB@latamoceanre.com](mailto:LatAmFOUNDERSVIPCLUB@latamoceanre.com), and;
3. IAG of \$500.00 to \$1,250.00 U.S. Dollars: the LatAm's VIP's will receive LatAm FOUNDERS VIP CLUB Membership for all resorts within LatAm's Entertainment & Media Resorts, which provides (1 week per year – for 3 years) stay at the 1-bd. Petite LatAm Suites, or another Petite Suites designated for LatAm's VIP's if Petite LatAm Suites are not available, and;
4. IAG of \$1,251.00 to \$2,500.00 U.S. Dollars: the LatAm's VIP's will receive LatAm FOUNDERS VIP CLUB Membership for all resorts within LatAm's Entertainment & Media Resorts, which provides (1 week per year – for 5 years) stay at the 1-bd. Petite LatAm Suites, or another Petite Suites designated for LatAm's VIP's if Petite LatAm Suites are not available, and;
5. IAG of \$2,501.00 to \$5,000.00 U.S. Dollars: the LatAm's VIP's will receive LatAm FOUNDERS VIP CLUB Membership for all resorts within LatAm's Entertainment & Media Resorts, which provides (1 week per year – for 5 years) stay at the 2-bd. Petite LatAm Suites, or another Petite Suites designated for LatAm's VIP's if Petite LatAm Suites are not available, and;
6. IAG of \$5,001.00 to \$10,000.00 U.S. Dollars: the LatAm's VIP's will receive LatAm FOUNDERS VIP CLUB Membership for all resorts within LatAm's Entertainment & Media Resorts, which provides (1 week per year – for 5 years) stay at the 3-bd. Petite LatAm Suites, or another Petite Suites designated for LatAm's VIP's if Petite LatAm Suites are not available, and;
7. IAG of \$10,001.00 to \$20,000.00 U.S. Dollars: the LatAm's VIP's will receive LatAm FOUNDERS VIP CLUB Membership for all resorts within LatAm's Entertainment & Media Resorts, which provides (continuous 2 weeks per year, or 1 week at a time, for 5 years) stay at the 2-bd. Petite LatAm Suites, or another Petite Suites designated for LatAm's VIP's if Petite LatAm Suites are not available, and;
8. IAG of \$20,001.00 to \$30,000.00 U.S. Dollars: the LatAm's VIP's will receive LatAm FOUNDERS VIP CLUB Membership for all resorts within LatAm's Entertainment & Media Resorts, which provides (continuous 2 weeks per year, or 1 week at a time, for 5 years) stay at the 3-bd. Petite LatAm Suites, or another Petite Suites designated for LatAm's VIP's if Petite LatAm Suites are not available, and;



9. IAG of \$30,001.00 to \$40,000.00 U.S. Dollars: the LatAm's VIP's will receive LatAm FOUNDERS VIP CLUB Membership for all resorts within LatAm's Entertainment & Media Resorts, which provides (continuous 3 weeks per year, or 1 week at a time, for 5 years) stay at the 3-bd. Petite LatAm Suites, or another Petite Suites designated for LatAm's VIP's if Petite LatAm Suites are not available, and;
10. IAG of \$40,001.00 to \$50,000.00 U.S. Dollars: the LatAm's VIP's will receive LatAm FOUNDERS VIP CLUB Membership for all resorts within LatAm's Entertainment & Media Resorts, which provides (continuous 4 weeks per year, or 1 week at a time, for 4 years) stay at the 3-bd. Petite LatAm Suites, or another Petite Suites designated for LatAm's VIP's if Petite LatAm Suites are not available, and;
11. IAG of \$50,001.00 to \$75,000.00 U.S. Dollars: the LatAm's VIP's will receive LatAm FOUNDERS VIP CLUB Membership for all resorts within LatAm's Entertainment & Media Resorts, which provides (continuous 4 weeks per year, or 1 week at a time, for 5 years) stay at the 3-bd. Petite LatAm Suites, or another Petite Suites designated for LatAm's VIP's if Petite LatAm Suites are not available, and;
12. IAG of \$75,001.00 to \$100,000.00 U.S. Dollars: the LatAm's VIP's will receive LatAm FOUNDERS VIP CLUB Membership for all resorts within LatAm's Entertainment & Media Resorts, which provides (continuous 5 weeks per year, or 1 week at a time - for 5 years) stay at the 3-bd. Petite LatAm Suites, or another Petite Suites designated for LatAm's VIP's if Petite LatAm Suites are not available, and;
13. IAG of \$100,001.00 to \$150,000.00 U.S. Dollars: the LatAm's VIP's will receive LatAm FOUNDERS VIP CLUB Membership for all resorts within LatAm's Entertainment & Media Resorts, which provides (continuous 6 weeks per year, or 1 week at a time, for 5 years) stay at the 3-bd. Petite LatAm Suites, or another Petite Suites designated for LatAm's VIP's if Petite LatAm Suites are not available, and;
14. IAG of \$150,001.00 to \$200,000.00 U.S. Dollars: the LatAm's VIP's will receive LatAm FOUNDERS VIP CLUB Membership for all resorts within LatAm's Entertainment & Media Resorts, which provides for (continuous 2 weeks per year, or 1 week at a time - for 5 years) stay at the 3-bd. Villa LatAm, or another villa designated for LatAm's VIP's, and;
15. IAG of \$200,001.00 to \$400,000.00 U.S. Dollars: the LatAm's VIP's will receive LatAm FOUNDERS VIP CLUB Membership for all resorts within LatAm's Entertainment & Media Resorts, which provides for (continuous 4 weeks per year, or 1 week at a time, for 5 years) stay at the 3-bd. Villa LatAm, or another villa designated for LatAm's VIP's, and;
16. IAG of \$400,001.00 to \$500,000.00 U.S. Dollars: the LatAm's VIP's will receive LatAm FOUNDERS VIP CLUB Membership for all resorts within LatAm's Entertainment & Media Resorts, which provides for (continuous 3 weeks per year, or 1 week at a time, for 5 years) stay at the 4-bd. Villa LatAm, or another villa designated for LatAm's VIP's, and;
17. IAG of \$500,001.00 to \$600,000.00 U.S. Dollars: the LatAm's VIP's will receive LatAm FOUNDERS VIP CLUB Membership for all resorts within LatAm's Entertainment & Media Resorts, which provides for (continuous 4 weeks per year, or 1 week at a time, for 5 years) stay at the 4-bd. Villa LatAm, or another villa designated for LatAm's VIP's, and;



18. IAG of \$600,001.00 to \$700,000.00 U.S. Dollars: the LatAm's VIP's will receive LatAm FOUNDERS VIP CLUB Membership for all resorts within LatAm's Entertainment & Media Resorts, which provides for (continuous 4 weeks per year, or 1 week at a time, for 5 years) stay at the 5-bd. Villa LatAm, or another villa designated for LatAm's VIP's, and;
19. IAG of \$700,001.00 to \$800,000.00 U.S. Dollars: the LatAm's VIP's will receive LatAm FOUNDERS VIP CLUB Membership for all resorts within LatAm's Entertainment & Media Resorts, which provides for (continuous 5 weeks per year, or 1 week at a time, for 5 years) stay at the 5-bd. Villa LatAm, or another villa designated for LatAm's VIP's, and;
20. IAG of \$800,001.00 to \$900,000.00 U.S. Dollars: the LatAm's VIP's will receive LatAm FOUNDERS VIP CLUB Membership for all resorts within LatAm's Entertainment & Media Resorts, which provides for (continuous 6 weeks per year, or 1 week at a time, for 5 years) stay at the 5-bd. Villa LatAm, or another villa designated for LatAm's VIP's, and;
21. IAG of \$900,001.00 to \$1,000,000.00 U.S. Dollars: the LatAm's VIP's will receive LatAm FOUNDERS VIP CLUB Membership for all resorts within LatAm's Entertainment & Media Resorts, which provides for (continuous 6 weeks per year, or 1 week at a time, for 5 years) stay at the 5-bd. Villa LatAm, or another villa designated for LatAm's VIP's, and;
22. IAG of \$1,000,001.00 to \$2,000,000.00 U.S. Dollars: the LatAm's VIP's will receive LatAm FOUNDERS VIP CLUB Membership for all resorts within LatAm's Entertainment & Media Resorts, which provides for (1 week per year, for 5 years) stay at the "LATAM'S EXQUISITE" the Corporate 10-bedroom Villa, or another villa designated for the LatAm's VIP's, and;
23. IAG of \$2,000,001.00 to \$3,000,000.00 U.S. Dollars: the LatAm's VIP's will receive LatAm FOUNDERS VIP CLUB Membership for all resorts within LatAm's Entertainment & Media Resorts, which provides for (continuous 2 weeks per year for 5 years) stay at the "LATAM'S EXQUISITE" the Corporate 10-bedroom Villa, or another villa designated for the LatAm's VIP's, and;
24. IAG of \$3,000,001.00 to \$4,000,000.00 U.S. Dollars: the LatAm's VIP's will LatAm FOUNDERS VIP CLUB Membership for all resorts within LatAm's Entertainment & Media Resorts, which provides for (2 weeks per year for 7 years) stay at the "LATAM'S EXQUISITE" the Corporate 10-bedroom Villa, or another villa designated for the LatAm's VIP's, and;
25. IAG of \$4,000,001.00 to \$5,000,000.00 U.S. Dollars: the LatAm's VIP's will receive LatAm FOUNDERS VIP CLUB Membership for all resorts within LatAm's Entertainment & Media Resorts, which provides for (continuous 2 weeks per year for 10 years) stay at the "LATAM'S EXQUISITE" the Corporate 10-bedroom Villa, or another villa designated for the LatAm's VIP's, and;
26. IAG of \$5,000,001.00 to \$10,000,000.00 U.S. Dollars: the LatAm's VIP's will receive LatAm FOUNDERS VIP CLUB Membership for all resorts within LatAm's Entertainment & Media Resorts, which provides for (continuous 3 weeks per year for 5 years) stay at the "LATAM'S EXQUISITE" the Corporate 15-bedroom Villa, or another villa designated for the LatAm's VIP's, and;



27. IAG of \$10,000,001.00 to \$20,000,000.00 U.S. Dollars: the LatAm's VIP's will receive LatAm FOUNDERS VIP CLUB Membership for all resorts within LatAm's Entertainment & Media Resorts, which provides for (continuous 3 weeks per year for 7 years) stay at the "LATAM'S EXQUISITE" the Corporate 15-bedroom Villa, or another villa designated for the LatAm's VIP's, and;
28. IAG of \$20,000,001.00 to \$30,000,000.00 U.S. Dollars: the LatAm's VIP's will receive LatAm FOUNDERS VIP CLUB Membership for all resorts within LatAm's Entertainment & Media Resorts, which provides for (continuous 3 weeks per year for 10 years) stay at the "LATAM'S EXQUISITE" the Corporate 15-bedroom Villa, or another villa designated for the LatAm's VIP's, and;
29. IAG of \$30,000,001.00 to \$40,000,000.00 U.S. Dollars: the LatAm's VIP's will receive LatAm FOUNDERS VIP CLUB Membership for all resorts within LatAm's Entertainment & Media Resorts, which provides for (continuous 3 weeks per year for 12 years) stay at the "LATAM'S EXQUISITE" the Corporate 15-bedroom Villa, or another villa designated for the LatAm's VIP's, and;
30. IAG of \$40,000,001.00 to \$50,000,000.00 U.S. Dollars: the LatAm's VIP's will receive LatAm FOUNDERS VIP CLUB Membership for all resorts within LatAm's Entertainment & Media Resorts, which provides for (continuous 3 weeks per year for 15 years) stay at the "LATAM'S EXQUISITE" the Corporate 15-bedroom Villa, or another villa designated for the LatAm's VIP's, and;
31. IAG of \$50,000,001.00 to \$60,000,000.00 U.S. Dollars: the LatAm's VIP's will receive LatAm FOUNDERS VIP CLUB Membership for all resorts within LatAm's Entertainment & Media Resorts, which provides for (continuous 4 weeks per year for 5 years) stay at the "LATAM'S EXQUISITE" the Corporate 15-bedroom Villa, or another villa designated for the LatAm's VIP's, and;
32. IAG of \$60,000,001.00 to \$70,000,000.00 U.S. Dollars: the LatAm's VIP's will receive LatAm FOUNDERS VIP CLUB Membership for all resorts within LatAm's Entertainment & Media Resorts, which provides for (continuous 4 weeks per year for 7 years) stay at the "LATAM'S EXQUISITE" the Corporate 15-bedroom Villa, or another villa designated for the LatAm's VIP's, and;
33. IAG of \$70,000,001.00 to \$80,000,000.00 U.S. Dollars: the LatAm's VIP's will receive LatAm FOUNDERS VIP CLUB Membership for all resorts within LatAm's Entertainment & Media Resorts, which provides for (continuous 4 weeks per year for 12 years) stay at the "LATAM'S EXQUISITE" the Corporate 15-bedroom Villa, or another villa designated for the LatAm's VIP's, and;
34. IAG of \$80,000,001.00 to \$90,000,000.00 U.S. Dollars: the LatAm's VIP's will receive LatAm FOUNDERS VIP CLUB Membership for all resorts within LatAm's Entertainment & Media Resorts, which provides for (continuous 4 weeks per year, or 1 week at a time, for 15 years) stay at the "LATAM'S EXQUISITE" the Corporate 15-bedroom Villa, or another villa designated for the LatAm's VIP's, and;
35. IAG of \$90,000,001.00 to \$100,000,000.00 U.S. Dollars: the LatAm's VIP's will receive LatAm FOUNDERS VIP CLUB Membership for all resorts within LatAm's Entertainment & Media Resorts ,





which provides for (continuous 2 weeks per year, or 1 week at a time, for 5 years) stay at the “LATAM’S EXQUISITE” the Corporate 15-bedroom Villa, or another villa designated for the LatAm’s VIP’s, and;

36. IAG of \$100,000,001.00 to \$200,000,000.00 U.S. Dollars: the LatAm’s VIP’s will receive LatAm FOUNDERS VIP CLUB Membership for all resorts within LatAm’s Entertainment & Media Resorts, which provides for (continuous 2 weeks per year, or 1 week at a time, for 7 years) stay at the “LATAM’S EXQUISITE” the Corporate 15-bedroom Villa, or another villa designated for the LatAm’s VIP’s, and;
37. IAG of \$200,000,001.00 to \$300,000,000.00 U.S. Dollars: the LatAm’s VIP’s will receive LatAm FOUNDERS VIP CLUB Membership for all resorts within LatAm’s Entertainment & Media Resorts, which provides for (continuous 2 weeks per year, or 1 week at a time, for 10 years) stay at the “LATAM’S EXQUISITE” the Corporate 15-bedroom Villa, or another villa designated for the LatAm’s VIP’s, and;
38. IAG of \$300,000,001.00 to \$400,000,000.00 U.S. Dollars: the LatAm’s VIP’s will receive LatAm FOUNDERS VIP CLUB Membership for all resorts within LatAm’s Entertainment & Media Resorts, which provides for (continuous 2 weeks per year, or 1 week at a time, for 12 years) stay at the “LATAM’S EXQUISITE” the Corporate 15-bedroom Villa, or another villa designated for the LatAm’s VIP’s, and;
39. IAG of \$400,000,001.00 to \$500,000,000.00 U.S. Dollars: the LatAm’s VIP’s will receive LatAm FOUNDERS VIP CLUB Membership for all resorts within LatAm’s Entertainment & Media Resorts, which provides for (continuous 2 weeks per year, or 1 week at a time, for 15 years) stay at the “LATAM’S EXQUISITE” the Corporate 15-bedroom Villa, or another villa designated for the LatAm’s VIP’s, and;
40. IAG of \$500,000,001.00 to \$600,000,000.00 U.S. Dollars: the LatAm’s VIP’s will receive LatAm FOUNDERS VIP CLUB Membership for all resorts within LatAm’s Entertainment & Media Resorts, which provides for (continuous 3 weeks per year, or 1 week at a time, for 5 years) stay at the “LATAM’S EXQUISITE” the Corporate 15-bedroom Villa, or another villa designated for the LatAm’s VIP’s, and;
41. IAG of \$600,000,001.00 to \$700,000,000.00 U.S. Dollars: the LatAm’s VIP’s will receive LatAm FOUNDERS VIP CLUB Membership for all resorts within LatAm’s Entertainment & Media Resorts, which provides for (continuous 3 weeks per year, or 1 week at a time, for 7 years) stay at the “LATAM’S EXQUISITE” the Corporate 15-bedroom Villa, or another villa designated for the LatAm’s VIP’s, and;
42. IAG of \$700,000,001.00 to \$800,000,000.00 U.S. Dollars: the LatAm’s VIP’s will receive LatAm FOUNDERS VIP CLUB Membership for all resorts within LatAm’s Entertainment & Media Resorts, which provides for (continuous 3 weeks per year, or 1 week at a time, for 10 years) stay at the “LATAM’S EXQUISITE” the Corporate 15-bedroom Villa, or another villa designated for the LatAm’s VIP’s, and;





43. IAG of \$800,000,001.00 to \$900,000,000.00 U.S. Dollars: the LatAm's VIP's will receive LatAm FOUNDERS VIP CLUB Membership for all resorts within LatAm's Entertainment & Media Resorts, which provides for (continuous 3 weeks per year, or 1 week at a time, for 12 years) stay at the "LATAM'S EXQUISITE" the Corporate 15-bedroom Villa, or another villa designated for the LatAm's VIP's, and;
44. IAG of \$900,000,001.00 to \$1,000,000,000.00 U.S. Dollars: the LatAm's VIP's will receive LatAm FOUNDERS VIP CLUB Membership for all resorts within LatAm's Entertainment & Media Resorts, which provides for (continuous 3 weeks per year, or 1 week at a time, for 15 years) stay at the "LATAM'S EXQUISITE" the Corporate 15-bedroom Villa, or another villa designated for the LatAm's VIP's, and;
45. IAG of \$1,000,000,001.00 to \$1,500,000,000.00 U.S. Dollars: the LatAm's VIP's will receive LatAm FOUNDERS VIP CLUB Membership for all resorts within LatAm's Entertainment & Media Resorts, which provides for (continuous 4 weeks per year, or 1 week at a time, for 5 years) stay at the "LATAM'S EXQUISITE" the Corporate 15-bedroom Villa, or another villa designated for the LatAm's VIP's, and;
46. IAG of \$1,500,000,001.00 to \$2,000,000,000.00 U.S. Dollars: the LatAm's VIP's will receive LatAm FOUNDERS VIP CLUB Membership for all resorts within LatAm's Entertainment & Media Resorts, which provides for (continuous 4 weeks per year, or 1 week at a time, for 7 years) stay at the "LATAM'S EXQUISITE" the Corporate 15-bedroom Villa, or another villa designated for the LatAm's VIP's, and;
47. IAG of \$2,000,000,001.00 to \$2,500,000,000.00 U.S. Dollars: the LatAm's VIP's will receive LatAm FOUNDERS VIP CLUB Membership for all resorts within LatAm's Entertainment & Media Resorts, which provides for (continuous 4 weeks per year, or 1 week at a time, for 10 years) stay at the "LATAM'S EXQUISITE" the Corporate 15-bedroom Villa, or another villa designated for the LatAm's VIP's, and;
48. IAG of \$2,500,000,001.00 to \$3,000,000,000.00 U.S. Dollars: the LatAm's VIP's will receive LatAm FOUNDERS VIP CLUB Membership for all resorts within LatAm's Entertainment & Media Resorts, which provides for (continuous 4 weeks per year, or 1 week at a time, for 12 years) stay at the "LATAM'S EXQUISITE" the Corporate 15-bedroom Villa, or another villa designated for the LatAm's VIP's, and;
49. IAG of \$3,000,000,001.00 to \$3,500,000,000.00 U.S. Dollars: the LatAm's VIP's will receive LatAm FOUNDERS VIP CLUB Membership for all resorts within LatAm's Entertainment & Media Resorts, which provides for (continuous 4 weeks per year, or 1 week at a time, for 15 years) stay at the "LATAM'S EXQUISITE" the Corporate 15-bedroom Villa, or another villa designated for the LatAm's VIP's, and;



50. IAG of \$3,500,000,001.00 to \$4,000,000,000.00 U.S. Dollars: the LatAm's VIP's will receive LatAm FOUNDERS VIP CLUB Membership for all resorts within LatAm's Entertainment & Media Resorts, which provides for (continuous 5 weeks per year, or 1 week at a time, for 10 years) stay at the "LATAM'S EXQUISITE" the Corporate 15-bedroom Villa, or another villa designated for the LatAm's VIP's, and;
51. IAG of \$4,000,000,001.00 to \$4,500,000,000.00 U.S. Dollars: the LatAm's VIP's will receive LatAm FOUNDERS VIP CLUB Membership for all resorts within LatAm's Entertainment & Media Resorts, which provides for (continuous 5 weeks per year, or 1 week at a time, for 12 years) stay at the "LATAM'S EXQUISITE" the Corporate 15-bedroom Villa, or another villa designated for the LatAm's VIP's, and;
52. IAG of \$4,500,000,001.00 to \$5,000,000,000.00 U.S. Dollars: the LatAm's VIP's will receive LatAm FOUNDERS VIP CLUB Membership for all resorts within LatAm's Entertainment & Media Resorts, which provides for (continuous 5 weeks per year, or 1 week at a time, for 15 years) stay at the "LATAM'S EXQUISITE" the Corporate 15-bedroom Villa, or another villa designated for the LatAm's VIP's, and;
53. IAG of \$5,000,000,001.00 to \$5,500,000,000.00 U.S. Dollars: the LatAm's VIP's will receive LatAm FOUNDERS VIP CLUB Membership for all resorts within LatAm's Entertainment & Media Resorts, which provides for (continuous 6 weeks per year, or 1 week at a time, for 10 years) stay at the "LATAM'S EXQUISITE" the Corporate 15-bedroom Villa, or another villa designated for the LatAm's VIP's, and;
54. IAG of \$5,500,000,001.00 to \$6,000,000,000.00 U.S. Dollars: the LatAm's VIP's will receive LatAm FOUNDERS VIP CLUB Membership for all resorts within LatAm's Entertainment & Media Resorts, which provides for (continuous 6 weeks per year, or 1 week at a time, for 12 years) stay at the "LATAM'S EXQUISITE" the Corporate 15-bedroom Villa, or another villa designated for the LatAm's VIP's, and;
55. IAG of \$6,000,000,001.00 to \$6,500,000,000.00 U.S. Dollars: the LatAm's VIP's will receive LatAm FOUNDERS VIP CLUB Membership for all resorts within LatAm's Entertainment & Media Resorts, which provides for (continuous 6 weeks per year, or 1 week at a time, for 15 years) stay at the "LATAM'S EXQUISITE" the Corporate 15-bedroom Villa, or another villa designated for the LatAm's VIP's, and;
56. IAG of \$6,500,000,001.00 to \$7,000,000,000.00 U.S. Dollars: the LatAm's VIP's will receive LatAm FOUNDERS VIP CLUB Membership for all resorts within LatAm's Entertainment & Media Resorts, which provides for (continuous 3 weeks per year, or 1 week at a time, for 5 years) stay at the "LATAM'S EXQUISITE" the Corporate 20-bedroom Villa, or another villa designated for the LatAm's VIP's, and;
57. IAG of \$7,000,000,001.00 to \$7,500,000,000.00 U.S. Dollars: the LatAm's VIP's will receive LatAm FOUNDERS VIP CLUB Membership for all resorts within LatAm's Entertainment & Media Resorts,



which provides for (continuous 3 weeks per year, or 1 week at a time, for 7 years) stay at the “LATAM’S EXQUISITE” the Corporate 20-bedroom Villa, or another villa designated for the LatAm’s VIP’s, and;

58. IAG of \$7,500,000,001.00 to \$8,000,000,000.00 U.S. Dollars: the LatAm’s VIP’s will receive LatAm FOUNDERS VIP CLUB Membership for all resorts within LatAm’s Entertainment & Media Resorts, which provides for (continuous 3 weeks per year, or 1 week at a time, for 10 years) stay at the “LATAM’S EXQUISITE” the Corporate 20-bedroom Villa, or another villa designated for the LatAm’s VIP’s, and;
59. IAG of \$8,000,000,001.00 to \$8,500,000,000.00 U.S. Dollars: the LatAm’s VIP’s will receive LatAm FOUNDERS VIP CLUB Membership for all resorts within LatAm’s Entertainment & Media Resorts, which provides for (continuous 3 weeks per year, or 1 week at a time, for 12 years) stay at the “LATAM’S EXQUISITE” the Corporate 20-bedroom Villa, or another villa designated for the LatAm’s VIP’s, and;
60. IAG of \$8,500,000,001.00 to \$9,000,000,000.00 U.S. Dollars: the LatAm’s VIP’s will receive LatAm FOUNDERS VIP CLUB Membership for all resorts within LatAm’s Entertainment & Media Resorts, which provides for (continuous 3 weeks per year, or 1 week at a time, for 15 years) stay at the “LATAM’S EXQUISITE” the Corporate 20-bedroom Villa, or another villa designated for the LatAm’s VIP’s

**Investing in MILCOIN NETWORK may not be suitable for all investors. Before deciding to invest in MILCOIN NETWORK you should carefully consider your investment objectives and level of experience. You should be aware of all the risks associated with investing in Cryptocurrencies and stocks and seek advice from an independent financial adviser.**