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- **Section: Benefits of the MilCoin Network “Best Efforts” basis management.**
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Section: Short Synopsis of MilCoin Network Business Plan.

To facilitate the MilCoin Network's short-term and long-term business plan, which is the development and management of the resorts, development and management of other real estate projects to be developed at the resorts, nearby the resorts and next to the roads leading to the resorts, which will be available for rent and for sale. MilCoin Network's projects will not be limited to the construction of luxury villas for sale at or nearby the resorts, construction of the apartment building and villas for short term vocational rentals at or nearby the resorts. Construction of the apartment building and private homes for long term rentals next to the roads leading to the resorts. Construction of the commercial and industrial property for long term rentals next to the roads leading to the resorts. Construction of the office buildings as rental property at the resorts, nearby the resorts and next to the roads leading to the resorts.

To enhance the Long-Term value of the MilCoins, MilCoin Network business, the MilCoinHolders and the shareholders, the MilCoin Network will focus on creating Joint Ventures and projects where MilCoins will be accepted for products and services, such as ventures with chains of convenience stores and other stores, and other types of businesses that will be accepting MilCoins for their products and services.

After using the proceeds of the ICO securing required financing to fund the acquisition of the Real Estate portfolio, MilCoin Network will focus to further maintain its DEBT-FREE status by obtaining additional capital to fund its real estate projects and to acquire operational companies, which products and services will be purchased with MilCoins, as well as acquiring strategic companies that will enhance MilCoin Network business.

To obtain this additional capital, upon conclusion of the ICO, the MilCoin Network will sell additional MilCoins and shares of stock in its 7 companies by converting ICO investors Class "A" to Class "H" MilCoins and Stock Purchase Warrants into additional MilCoins and shares of stocks.

As the result of the conversion of the warrants investors will receive 250% more MilCoins and 250% more shares of stock. For every acquired during the ICO two (2) MilCoins and two shares after the conversion of the warrants, ICO investors will receive five (5) MilCoins and five (5) shares, and as much as possible of fiat/cash. This will be ICO investors Short-Term ROI, and Long-Term holdings that are Locked-Up for two years."

Section: MilCoin Network will manage Post-ICO Distribution to MilCoin ICO investors the MilCoin Network's Financial Instruments and fiat/cash proceeds

Due to the fact that all market prices are determined by the demand and supply, in order for MilCoin ICO investors to receive as high as possible Short-Term ROI, and for the MilCoin Network to achieve its fundraising goals, the MilCoin Network on the Best Efforts bases must manage Distribution of the MilCoin Network's Financial Instruments and transfer fiat/cash proceeds to ICO investors after conclusion of the MilCoin ICO.

Section: Cost of MilCoin ICO Financial Instruments during 1st. Phase of Pre-ICO, during 2nd. Phase of Pre-ICO, and the ICO Phase.

[http://latamoceanre.com/MilCoin Network's-open-ended-ico-and-financial-instruments-offering.pdf](http://latamoceanre.com/MilCoin%20Network's-open-ended-ico-and-financial-instruments-offering.pdf)

- A. Cost for 1 (one) IIB during the 1st. Phase Pre-ICO is US\$ 500,000.00 and;
- B. In the 1st. Phase of Pre-ICO the minimum investment is set at US\$ 1,000.00 and includes 4 MilCoins, 28 shares in MILCOIN NETWORK's companies + Warrants/Options for additional 10 MilCoins and 70 shares in MILCOIN NETWORK's companies + Warrants/Options for additional 10 MilCoins and 70 shares in MILCOIN NETWORK's companies + LatAm FOUNDERS VIP CLUB with Rewards Vacation Program in MilCoin Networks owned and operated resorts for MilCoin Network's MilCoinHolders & MilCoin Network Shareholders, based on invested amount, and;
- C. Cost for 1 (one) IIB during the 2nd. Phase Pre-ICO is US\$ 1,000,000.00 and;
- D. In the 2nd. Phase of Pre-ICO the minimum investment is set at US\$ 1,000.00, and in the 2nd. Phase of Pre-ICO the US\$ 2,000.00 investment will include 4 MilCoins, 28 shares in MILCOIN NETWORK's companies + Warrants/Options for additional 10 MilCoins and 70 shares in MILCOIN NETWORK's companies + Warrants/Options for additional 10 MilCoins and 70 shares in MILCOIN NETWORK's companies + LatAm FOUNDERS VIP CLUB with Rewards Vacation Program in MilCoin Networks owned and operated resorts for MilCoin Network's MilCoinHolders & MilCoin Network Shareholders, based on invested amount, and;
- E. Cost for 1 (one) IIB during ICO Phase is US\$ 2,000,000.00 and;
- F. In the ICO Phase the minimum investment is set at US\$ 1,000.00, and in the ICO Phase the US\$ 4,000.00 investment will include 4 MilCoins, 28 shares in MILCOIN NETWORK's companies + Warrants/Options for additional 10 MilCoins and 70 shares in MILCOIN NETWORK's companies + Warrants/Options for additional 10 MilCoins and 70 shares in MILCOIN NETWORK's companies + LatAm FOUNDERS VIP CLUB with Rewards Vacation Program in MilCoin Networks owned and operated resorts for MilCoin Network's MilCoinHolders & MilCoin Network Shareholders, based on invested amount, and;

Therefore, for the US\$ 1,000.00 during the 1st. Phase of MilCoin Pre-ICO, and/or for US\$ 2,000.00 during the 2nd. Phase of MilCoin Pre-ICO, and/or US\$ 4,000.00 during the ICO Phase, the MilCoin ICO investors will receive 4 MilCoins, 28 shares in MILCOIN NETWORK's companies, and MilCoins and Stock Purchase Warrants for additional 10 MilCoins and 70 shares in MILCOIN NETWORK's companies, and other financial instruments not limited to MilCoin Price Appreciation Rights at US\$10,000.00, and Stock

Price Appreciation Rights at US\$ 150.00 to US\$ 250.00 respective to the company in MilCoin Network 7 companies.

Section: MilCoin Network will have 7 Publicly Trading Companies

MilCoin Network will take these seven (7) companies public via Forward Stock Mergers with existing publicly trading companies prior to concluding the MilCoin ICO.

Section: MilCoins Price Appreciation Rights and Stock Price Appreciation Rights is one of the reasons why MilCoin ICO investors will have very high Paper Profit.

As the result of MilCoin and Stock Price Appreciation Rights and other factors, the 4 MilCoins, the 28 shares in MILCOIN NETWORK's companies, and the MilCoins and Stock Purchase Warrants for additional 10 MilCoins and 70 shares in MILCOIN NETWORK's seven (7) companies has the paper value of US\$ 44,600.00.

The amount of Paper Profit of US\$ 44,600.00 is possible due to the MilCoins Price Appreciation Rights at US\$ 10,000.00 and the Stock Price Appreciation Rights at US\$ 150.00 to US\$ 250.00 per share in MilCoin Network's 7 companies, respective to the seven companies.

The financial instrument, "MilCoins Price Appreciation Rights at US\$ 10,000.00" functions as follows:

If the MilCoins are trading for less than USD \$10,000.00 per MilCoin on Cryptocurrency markets for less than US\$ 10,000.00 per MilCoin in 6 months after ICO and the conversion of the warrants are completed, at no additional cost ICO investors will receive additional MilCoins to cover the disparity between the market price and the US\$ 10,000.00.

The financial instrument, "Stock Price Appreciation Rights at US\$ 150.00 to US\$ 250.00 per share, respective to the seven companies functions as follows:

If the shares of stocks in MilCoin Network's 7 companies are trading on the stock market for less than US\$ 150.00 to US\$ 250.00 per share, respective to the seven companies in 6 months after ICO and the conversion of the warrants are completed, at no additional cost ICO investors will receive additional shares of stocks to cover the disparity between the market price and the US\$ 150.00 to US\$ 250.00 per share, respective to the seven companies.

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Section: Enhancement of the Long-Term value of the MilCoins, the MilCoin Network business, and the MilCoinHolders and the shareholders will require for MilCoin Network on “Best Efforts” basis to obtain additional funding.

To enhance the Long-Term value of the MilCoins, MilCoin Network business, the MilCoinHolders and the shareholders, the MilCoin Network will need to obtain additional funding.

After using the proceeds of the ICO securing required financing to fund the acquisition of the Real Estate portfolio, MilCoin Network will focus to further maintain its DEBT-FREE status by obtaining additional capital to fund its real estate projects and to acquire operational companies, with products and services that can be purchased with MilCoins, as well as acquiring strategic companies that will enhance MilCoin Network business.

To obtain this additional capital, upon conclusion of the ICO, the MilCoin Network will sell additional MilCoins and shares of stock in its 7 companies by converting ICO’s investors Class “A” to Class “H” MilCoins and Stock Purchase Warrants into additional MilCoins and shares of stocks.

As the result of the converting Class “A” to Class “H” MilCoins and Stock Purchase Warrants, the ICO investors will receive fiat/cash and five (5) MilCoins and five (5) shares OR LESS, for two (2) MilCoins and two (2) shares of stock acquired during the ICO.

The fiat/cash will be Short-term ROI, and the five (5) MilCoins and five (5) shares will be ICO’s investors Long-Term holdings, however this five (5) MilCoins and five (5) shares will be Locked-Up for two years.

Section: High Paper Profit means absolutely nothing. MilCoin Network on “Best Efforts” basis will make the effort to turn MilCoin ICO investors Paper Profit into Real Profit.

MilCoin Network will be generating demand for MilCoins and shares of stock and selling MilCoins and shares of stock to the new investors, who will be buying MilCoins on the cryptocurrency markets, and shares of stock in 7 MilCoin Network companies on the stock market.

Therefore, ICO investors will receive the Long-Term MilCoins and shares of stock in 7 MilCoin Network’s Publicly Trading companies, and the balance of proceeds the ICO investors will receive from MilCoin Network in fiat/cash.”

The MilCoin Network will make the Best Efforts to generate liquidity and to manage the conversion of the Class “A” to Class “H” MilCoin and Stock Purchase Warrants.

The MilCoin Network will make the Best Efforts for ICO investors to receive as high as possible Short-Term ROI.

The MilCoin Network will make the Best Efforts for ICO investors to receive Long-Term holdings in the form of additional MilCoins and additional shares of stocks.

The MilCoin Network will make the Best Efforts for the MilCoin Network to receive additional funding over and above the proceeds of the ICO required to pay for acquisition of the Portfolio of Real Estate.

The MilCoin Network's will make the "Best Efforts" to generate required liquidity for its ICO investors and the MilCoin Network to achieve its Short-Term and Long-Term goals.

The information on this "Best Efforts" management is available in the "Terms and Conditions of the ICO", and in the "Smart Contracts".

By MilCoin Network managing on the Best Efforts bases the Distribution of the MilCoin Network's Financial Instruments and fiat/cash will start flowing to ICO investors after the ICO, the MilCoin Network's generated liquidity will be used in the most effective and in the most efficient way to turn investors US\$ 44,600.00 in Paper Profit into as much as possible of Real Profit in fiat/cash as the short-term ROI for investors, and for the best possible long-term ROI into as many as possible MilCoins and shares of stock.

Section: MilCoin ICO investors will own 80% of MilCoin Network.

Upon MilCoin Network obtainment of the required funding, the MilCoin ICO investors will own 80% of MilCoin Network.

Section: Distribution of the MilCoin Network's Financial Instruments and fiat/cash proceeds to ICO investors after the ICO and three (3) possible case scenarios.

There are three (3) possible case scenarios, which MilCoin Network ICO investors should take into consideration:

1st. Case Scenario: If MilCoin Network will generate required liquidity to maintain the cryptocurrency and stock market prices at MilCoin and Stock Appreciation Rights, the US\$ 44,600.00 will be generated by selling ICO investors four (4) MilCoins and twenty-eight (28) shares of stock, and investors will receive the following:

- a. 50% of sales proceeds, or US\$ 22,300.00 in fiat/cash will be transferred to designated by MilCoin ICO investor destination, and;
- b. 50% of the proceeds of sales price will be used to exercise MilCoin ICO's investors MilCoin and Stock Price Appreciation Rights, and;
- c. Ten (10) MilCoins will be deposited to the designated by MilCoin ICO investor wallet, and;
- d. Seven Stock Certificates for ten (10) shares each will be mailed to designated by MilCoin ICO investor address, and;
- e. Certificate for LatAm FOUNDERS VIP CLUB with Rewards Vacation Program in MilCoin Networks owned and operated resorts for MilCoin Network's MilCoinHolders & MilCoin Network Shareholders, based on invested amount, will be mailed to designated by MilCoin ICO investor address, or;

2nd. Case Scenario: If MilCoin Network will generate lower than required liquidity to maintain the cryptocurrency and stock market prices at MilCoin and Stock Appreciation Rights, less than US\$ 44,600.00 will be generated by selling ICO investors four (4) MilCoins and twenty-eight (28) shares of stock, and investors will receive the following:

- a. 50% of the proceeds of sales price, that is less than US\$ 22,300.00 will be allocated for MilCoin ICO investors, and this amount of fiat/cash will be transferred to designated by MilCoin ICO investor destination, and;
- b. 50% of the proceeds of sales price will be used to exercise MilCoin ICO's investors MilCoin and Stock Price Appreciation Rights, and;
- c. Less than ten (10) MilCoins will be deposited to the designated by MilCoin ICO investor wallet, and;
- f. Seven Stock Certificates for less than ten (10) shares each will be mailed to designated by MilCoin ICO investor address, and;
- g. Certificate for LatAm FOUNDERS VIP CLUB with Rewards Vacation Program in MilCoin Networks owned and operated resorts for MilCoin Network's MilCoinHolders & MilCoin Network Shareholders, based on invested amount, will be mailed to designated by MilCoin ICO investor address, or;

3rd. Case Scenario: If MilCoin Network will generate higher than required liquidity to maintain higher than the cryptocurrency and stock market prices at MilCoin and Stock Appreciation Rights, more than US\$ 44,600.00 will be generated by selling ICO investors four (4) MilCoins and twenty-eight (28) shares of stock, and investors will receive the following:

- a. 50% of the proceeds of sales price, that is higher than US\$ 22,300.00 will be allocated for MilCoin ICO investors, and this amount of fiat/cash will be transferred to designated by MilCoin ICO investor destination, and;
- b. Less than 50% of the proceeds of sales price will be used to exercise MilCoin ICO's investors MilCoin and Stock Price Appreciation Rights, and;
- c. Ten (10) MilCoins will be deposited to the designated by MilCoin ICO investor wallet, and;
- h. Seven Stock Certificates for ten (10) shares each will be mailed to designated by MilCoin ICO investor address, and;
- i. Certificate for LatAm FOUNDERS VIP CLUB with Rewards Vacation Program in MilCoin Networks owned and operated resorts for MilCoin Network's MilCoinHolders & MilCoin Network Shareholders, based on invested amount, will be mailed to designated by MilCoin ICO investor address.

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Section: Benefits of the MilCoin Network “Best Efforts” basis management.

The MilCoin Network “Best Efforts” basis management will generate as high as possible for MilCoin ICO investors Short-Term ROI in cash/fiat, and Long-Term ROI, will make possible for MilCoin ICO investors to use 50% or less of their Real Profit to convert their MilCoin and Stock Purchase Warrants to acquire additional MilCoins and Shares with 2-year holding period.

The MilCoin Network “Best Efforts” basis management will make possible for MilCoin Network to obtain additional funding that MilCoin Network will be able to use to maintain its DEBT FREE status, to develop various real estate projects on acquired land, and to acquire strategic companies that will enhance MilCoin Network business, the value of the MilCoins and the value of the shares of stock in 7 MilCoin Publicly Trading Companies.

By MilCoin Network managing on the Best Efforts bases the Distribution of the MilCoin Network’s Financial Instruments and fiat/cash to ICO investors after the ICO, the MilCoin Network’s generated liquidity will be used in the most effective and in the most efficient way to turn investors US\$ 44,600.00 in Paper Profit into as much as possible of Real Profit in fiat/cash as the short-term ROI for investors, and for the best possible long-term ROI into as many as possible MilCoins and shares of stock.

Section: MilCoin ICO Investors Expectations of Benefits of the MilCoin Network “Best Efforts” basis management. Short-Term ROI in fiat/cash will be transferred to MilCoin ICO investors IMMEDIATELY, and Long-Term holdings will be 250% more.

- I. In all three (3) previously described case scenarios 50% of sales proceeds of Free Trading MilCoins and shares of stock in seven (7) MilCoin Network’s companies that MilCoin ICO investors buy during MilCoin ICO, will be IMMEDIATELY/On weekly basis transferred in FIAT/CASH to designated by MilCoin ICO investor destination, and;
- II. In all three (3) previously described case scenarios 50% of sales proceeds of Free Trading MilCoins and shares of stock in seven (7) MilCoin Network’s companies that MilCoin ICO investors buy during MilCoin ICO, will be IMMEDIATELY/On weekly basis used to exercise MilCoin ICO’s investors Class “A” to Class “H” MilCoin and Stock Purchase Warrants into additional MilCoins and shares of stocks in seven (7) MilCoin Network’s companies that will be issued under SEC Rule 144 exemption from registration, and under the Securities Act of 1933, as amended (the "1933 Act"), and;
- III. As the result of exercising Class “A” to Class “H” MilCoins and Stock Purchase Warrants, for every two (2) Free Trading MilCoins and for every two (2) Free Trading shares that MilCoin ICO investors purchase during the MilCoin ICO, and that MilCoin Network will sell after MilCoin ICO for the benefit of (FBO) the MilCoin ICO investors, the MilCoin Investors will receive five (5) SEC Rule 144 MilCoins and five (5) SEC Rule 144 shares of stock, and;
- IV. SEC Rule 144 MilCoins and SEC Rule 144 Shares of stock received by MilCoin ICO investors as the result of the conversion of Class “A” to Class “H” MilCoin and Stock Purchase Warrants, are restricted for two (2) years by Special MilCoin Network two (2) years Lock-Up, and specifically restricted until May 20, 2021, and;

- V. The expiration date for Class "A" to Class "H" MilCoin and Stock Purchase Warrants, is May 20, 2019 unless extended by MILCOIN NETWORK.

Section: Example of MilCoin Network selling MilCoins for the benefit of investors (FBO) and distributing 50% of fiat/cash to MilCoin ICO Investors and using another 50% for conversion of investor's options into additional MilCoins.

<http://latamoceanre.com/lor's-open-ended-ico-and-financial-instruments-offering.pdf>

FOR EXAMPLE: MilCoin ICO investor purchases ten (10) Integrated Investment Blocks (IIB) for US\$ 5 Million.

MilCoin Network has made available only 18,000 Integrated Investment Blocks (IIB) to be sold to MilCoin ICO investors.

10 IIB's has 20,000 MilCoins and 20,000 shares in each of the 7 MilCoin Network's companies.

10 IIB's represent 0.0555% of 18,000 IIB's

If in one (1) day MilCoin Network will sell 100,000 MilCoins at US\$ 10,000.00 per MilCoin, for total of US\$ 1 billion, and investor who owns 10 IIB has 0.0555%, this MilCoin ICO investor share is US\$ 555,555.00

The 50%, or \$277,777.00 in fiat/cash will be transferred to the investor, and the remaining \$277,777.00 will be used to exercise investor's 138.8 Class "A" MilCoin Purchase Warrants.

Investor's 55.5 MilCoins will be sold, and investor will receive \$277,777.00 in fiat/cash, and 138.8 Investment MilCoins with holding period of two (2) years.